

# Hootie's Employee Recruitment, Onboarding, & Exiting System (HEROES)

Position Descriptions, Postings, and Hiring Proposals

**Budget User Guide** 

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### Introduction

Welcome to Oregon Tech's HEROES software. The system has been implemented in order to improve and digitize tasks involved in the position management, recruitment, employment applications, hiring, onboarding, and exiting processes.

#### Tasks Available in HEROES\*:

- Create new position descriptions
- View and modify existing position descriptions
- View pending position requests
- Initiate and view postings
- View and print application materials
- Approve position, recruitment, and hiring actions
- Obtain budgetary approval on position, recruitment, and hiring actions

\*dependent upon assigned role and department

#### Best Web Browsers to Use

HEROES, hosted by PeopleAdmin, is designed to run in a web browser over the Internet. The system works best in Chrome but supports browser versions of Firefox current (auto update), Internet Explorer 8, 9, 10 and Safari 6.0.

The site also requires users to have Adobe Acrobat Reader installed. Please contact Information Technology Services (ITS) at 541.885.1470 for assistance if you do not already have this software.

#### Security of Information / Applicant Data

To ensure the security of the data provided by applicants, the system will automatically log users out after 3 hours of no activity. However, anytime a user leaves their computer it is strongly recommend that they save any work in progress and log out of the system by clicking on the Logout link located in the top right hand corner of the screen.

#### System Questions

User guides and quick reference documents related to HEREOS are located on the <u>Human Resources Systems</u> page.

Users are also welcome to contact the Office of Human Resources for assistance:

541.885.1120 oithr@oit.edu

# **User Expectations**

Users of Oregon Tech's HEROES may have access to information related to applicants, current employees, and current employee position information. Users are responsible for respecting the confidentiality of information accessed via computer information systems and understand that this information is to be used only for official university purposes.

Users shall not provide or release this information to any individual or organization except for the sole purpose of conducting university business within the requirements of their position. Users understand that they will use this system in accordance with university policies and understand that any misuse or inappropriate disclosure of such information could result in in termination of employment or other disciplinary actions.

Users are responsible for safeguarding HEROES login credentials. Users will not share credentials with others and are expected to store credentials in a secure location. Information Technology Services should be contacted immediately if there is any suspicion that credentials have been compromised.

# Logging Into HEROES

- 1. Log in to <u>TECHweb</u>.
- 2. Click on the Faculty/Staff link.
- 3. Click on the Human Resources menu item.
- 4. Click on the HEREOS menu item.

You may be prompted to enter your Oregon Tech username and password again. If you are, please do so.

If you are directed to a screen with a black background, click on the link titled SSO Authentication located under the Log In button. This will redirect you to an Oregon Tech login portal. A quick reference for troubleshooting this is located on the <u>Human Resources Systems</u> page.

If you experience any issues with the login, please call 541.885.1120.

# HEROES Navigation Essentials & System Terminology

Key system terms are bolded.

#### The Home Page

This is the page you see when you log in.

It presents a dashboard that provides access to:

egon <mark>TE</mark>	ч <b>н</b>						nbox	PeopleAdmin		
	<mark>/11</mark>					Watch	List	POSITION MANA	GEMENT	~
	Home	Position Descr	iptions Class	ifications	My Profile	Help				
				Hootie	Owl, you have 0 r	nessages.	Depa	rtment User	v	log
Inbox 🕐										
Displaying items for	group "Department Use	er".								
Postings (2) H	liring Proposals (1) P	osition Requests (4)	Special Handling	lists (0)						
Applicant	Job Title	Workflow S	State							
Watab List	•									
Watch List	13									
	Hiring Proposals (1) P	osition Requests (3)								
Postings (9)										

#### Inbox and Watch List.

• The **Inbox** presents within the system that are in your queue. These tasks include all items that you are authorized to act on.

Inbox 🗿				
	s for group "Department User".			
Postings (3)	Hiring Proposals (1) Position Requests (3)	Special Handling Lists (0)		
Applicant	Job Title		Workflow State	
Watch Li				

o Navigate between the three main Inbox tabs by clicking on the tab names.

	ndling Lists (0)
t Job Title	Workflow State

• The number next to each tab title indicates how many active items for your department are within a particular stage (position request, posting, hiring proposal).

Inbox 🕡		
	for group "Department User".	
Postings (3)	Hiring Proposa s (1) Position Reques s (3) Special Handling Lists (0)	
Applicant	Job Title	Workflow State

• The Watch List allows you to follow the progress of items that matter to you. The watch list shows you where items are in the workflow. Items are automatically removed from your watch list when they are completed or canceled

Postings (9) Hiring Proposals (1) Position Requests (3)				
tle	Туре	Current State	State Owner	Creator
ew Position Description: Admin	Staff	Budget	Budget	Hootie Owl

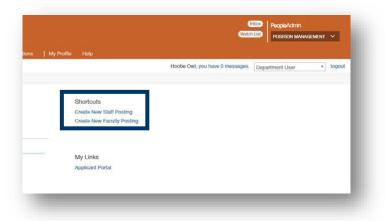
#### Alerts and Other Announcements

If there are any active **alerts** or **announcements** from Oregon Tech HR, they will appear above the Inbox.

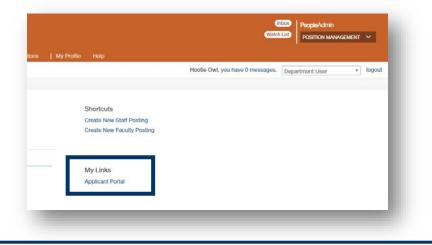
Type	Message	
0	This is a test of the HEROES announcement system.	
ibox isplayin Pasta	g items for group 'Search Committee Member'.	

#### Shortcuts and My Links

• **Shortcuts** are set up by Oregon Tech HR and take you to system functions that you users may often need to access.



• My Links are set up by Oregon Tech HR and take you to web pages that you may need to reference.



#### **Modules**

Modules are functional areas. HEROES is broken up into three modules:

- Position Management
- Applicant Tracking
- Admin (active but not utilized)

#### Position Management Module (Orange Header)

The **position management module** gives the department user or department head/chair role access to create new position descriptions and to view and/or modify existing position descriptions.

	Watch		POSITION MAN/		ſ
Hootie Owl, you have	0 messages.	Depart	ment User	v	logout

The initiation of a new position or modifying a current position creates a position request. A position request is the mechanism to accomplish these tasks.

#### Applicant Tracking Module (Blue Header)

The **Applicant Tracking module** gives a department user or department head/chair role access to create and view postings, to create and view hiring proposals, and to view applicants.

(in Watch	NDOX PeopleAcimin APPLICANT TRACKING POSITION MANAGEMENT ADMIN
Hootie Owl, you have 0 messages.	Department User v logout

- **Postings** are announcements of job vacancies / job openings. Applicants apply to postings and HEROES gathers applications into one central location in the Applicant Tracking module.
  - Postings are typically created from a position description once the position description has been finalized and approved.
- A **Hiring Proposal** connects a position description to a selected applicant's information. The hiring proposal also connects applicants selected for a job to Oregon Tech's onboarding system.

#### Switching Between Modules

If you accidentally navigate away from the Hire module (blue banner), click on the ellipses (...) and then click on *Hire*.

Oregon TECH	🔊 Hire	
	Positions	
Home Postings -	🕤 Onboard	
	OTHER TOOLS	

#### <u>Roles</u>

Roles are collections of permissions, not groups of people. The HEROES roles are described in the table below under the heading *Role Definitions*.

Depending on your position at Oregon Tech, you may have access to multiple roles. If you cannot access the area where you need to work, check your current role and change if necessary.

Access limits have been established for each role. Each role's access is dependent upon the role's general access AND based on the department to which a user is assigned.

#### Role Definitions

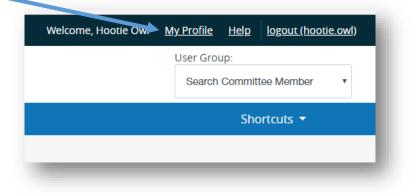
Department User	The Department User role has access to items within their assigned department(s). The role can initiate new position descriptions, view or modify existing position descriptions, and view pending position requests for their department. Department users are able to initiate new and view current postings and hiring proposals for their department.
Department Chair/Director	The Department Chair/Director role provides departmental approval on position, recruitment, and hiring actions for all positions within their department. The role can initiate new position descriptions, view or modify existing position descriptions, and view pending position requests for their department. Department Chair/Director users are able to initiate new and view current postings and hiring proposals for their department.
Dean/VP	The Dean/VP role provides college/division approval on position, recruitment, and hiring actions for all positions within their college/division. Dean/VP users are able to view existing college/division position descriptions and pending position requests, postings, and hiring proposals.
Budget	The Budget role provides budgetary approval on position, recruitment, and hiring actions for all positions within their college/division. Budget users are able to view and approve pending position requests, postings, and hiring proposals.
Provost	The Provost role provides approvals on position, recruitment, and hiring actions for any position across the university as needed. The Provost role is able to view and approve pending position requests, postings, and hiring proposals.
Search Chair	Within an assigned search, the Search Chair role is able to view the recruitment's associated position description, view and print application materials, and change applicants' statuses and advance them to certain stages of the recruitment.
Search Members	Within an assigned search, the Search Committee Member role is able to view the recruitment's associated position description and view and print application materials.
President	The President role provides approval on position, recruitment, and hiring actions for all positions as needed. The President role is able to view and approve pending position requests, postings, and hiring proposals.

Human Resources	Has omnipotent access to all items across the university.
HR Admin	Has omnipotent access to all items across the university. Also has access to make changes to the HEROES system.

#### Setting Your Preferred Role and Module at Login

To set the system to default on log in to a particular role and/or module, follow these steps:

• Click on **My Profile** from the menu bar at the top of the screen.



• Navigate to the Take Action On User button near the upper right corner and select Edit Profile...

	Search Committee Member	*
	Shortcuts 🔻	
Take Action On Us	ser 🗸	
Take Action On Us	er 🗸	
	er 🗸	
ITEM ACTIONS		

... OR click on **Edit** next to **User Details** in the tabbed section below the user information.

	Hootie Owl	- 1
Hootie Owl Employee Username: I Supervisor: Email: OregonTech Phone:		Groups Budget Dean/VP More
Summary	Manage Emails	
	ser Details <u>Edit</u>	

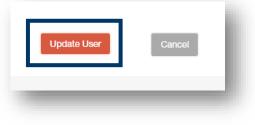
- Under Account Information, find **Preferred Group On Log In** and click on the dropdown to select the role you want to be logged into upon signing in.
  - Depending on your assigned role(s), your list may be different than Hootie's is in the screen shot below.

Email	hootie@oit.edu
Employee Org Unit	Oregon Institute of Technology
Employee ID	
Employment Anniversary	
Date	Applicant
Dealling Trees	Budget Dean/VP
Position Type	Department User
Reporting Org Unit	Dept. Head/Director
Reporting Org Onic	Employee HR Admin
Location	Human Resources
	President
Default Module	Provost
	Search Chair Search Committee Member
Preferred Group On Log	
In	Dopartment Ober

• Under Preferences, find **Default Product Module** and click on the dropdown to select the module you want to be automatically logged in to upon signing in.

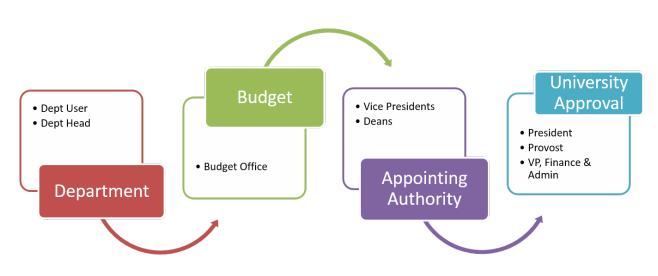
Default Product Module     Applicant Tracking       Time zone     Position Management Performance Admin			
Time zone Position Management (US & Cana Performance	Default Product Module		]
Performance		Applicant Tracking	
	Time zone	Performance	(US & Cana

• Click on **Update User** button on the right side of the screen (top and bottom of the page) to save the changes.



End of Section

HEROES Workflow



# **Reviewing a Staff Position Description**

Position requests that have been forwarded to the Budget queue can be quickly accessed from the home page.

In your inbox, click on the **Position Requests** tab.

Postings (2) Hiring Proposal	Is (1) Position Requests (4) Special Handling Lists (0)			
Title	Туре	Current State	State Owner	
Office Specialist 2	New Position Description	Budget	Budget	

And then click on the **Title**.

Title Type Current State State Owner	Postings (2) Hiring Pro	oposals (1) Position Requests (4)	Special Handling Lists (0)		
	itle	Туре		Current State	State Owner
Office Specialist 2 New Position Description Budget Budget	Office Specialist 2	New Position Description		Budget	Budget

Clicking on the link will open the summary page of the position request.

	ew Position Descri rent Status: Draft	ption: Office Specialist 2 (Staff) Edit
	ition Type: Staff partment: President's Office	Created by: Hootie Owl Owner: Hootie Owl
Sur	nmary History Settings	
	Position Justification	Edit
	Position Justification	
	Justification of Need	The President's Office is in need of office support Currently: blank
	Classification Selection	n Edit
		below. Page titles prefaced with an X and highlighted in RED have errors or missing dat e actions listed in the Workflow actions for this posting pane.
	Classification Title	Office Specialist 2
	Class Code	C0104
	Job Family	
	Position Turne	Classified

There are a couple options for reviewing:

- Review the entire document from the summary page, OR
- Enter the edit mode and review specific sections.

If you would like to review section by section, click the **Edit** button next to the position title at the top of the screen...

New Position Description: Office Specia	alist 2 (Staff) Edit
Current Status: Draft	
Position Type: Staff Created by: Hootie Owl	
Department: President's Office Owner: Hootie Owl	
Summary History Settings	

...OR you can open the specific section by clicking the **Edit** button next to the section title.

Position Detail <u>Edit</u>	
Classification Information	
Classification Title	Office Specialist 2
Class Code	C0104

If you opt to review the position request via the Summary and you find that a section needs to be edited, follow the steps above to edit the section.

When you are reviewing the Budget section, add comments to the **Budget Office Comments** field with any information that may be helpful for the Dean/VP approver and/or the Department roles as needed.

Budget Office Comments	
_	

Once the Budget position request review is complete, navigate to the **Take Action On Position Request** button in the upper right corner of the screen and select **Submit (move to Dean/VP)**. This moves the position request to HR for review.

, iootio e iii, j	ou have 0 messages. Budget	• logout
	Take Action On Position Request 🗸	
	Keep working on this Position Request	
	WORKFLOW ACTIONS	
	Submit (move to Dean/VP)	
	Return (move to Dept Head/Director)	

Once you select the Submit button, a window will pop up that is titled Take Action. This window gives you the option to enter comments and add the position request to your watch list. If you do not want to add it to your watch list, make sure to uncheck the check box. Click the **Submit** button whenever you are ready.

Take Action 🗙
Approve (move to Dean/VP)
Comments (optional)
Add this position request to your watch list?
Submit Cancel

Once you submit the position request, you will no longer be able to make changes as the position request has moved forward in the workflow into the Dean/VP queue.

• If you need to make changes after you submit the position request to the Dean/VP queue, ask the Dean/VP role user in your department to return the position request to you.

If you opt to add the position to your watch list, it will show up on your home page under your watch list.

If you need to return the position request to the Department Head/Director queue, select **Return (move to Department Head/Director).** Follow up with the Department Head/Director for your department as to why you are returning it to them (e.g. changes, additions, removals).

Hootie Owl, yo	u have 0 messages. Budget	•	logout
_			
	Take Action On Position Request 🗸		
	Keep working on this Position Request		
	WORKFLOW ACTIONS		
	Submit (move to Dean/VP)		
	Return (move to Dept Head/Director)		

Once the Department Head/Director completes the changes, they will return the position request to your queue. Return to the top of this section for guidance on accessing the returned position request.

# **Reviewing a Posting**

Postings that have been forwarded to the Department Head/Director queue can be quickly accessed from the home page.

In your inbox, the **Posting** tab opens by default. If it doesn't, click on the **Posting** tab to access postings that are in your queue.

Postings (5) Hiring Proposals (2) Po	osition Requests (7)	Special Handling Lists (0)		
Job Title		Туре	Current State	Owner
HR Temp Assistant		Staff	Budget	Budget
Office Specialist 2		Staff	Budget	Budget
ee more				

#### And then click on the **Title**.

Postings (5)	Hiring Proposals (2)	Position Requests (7)	Special Handling Lists (0)		
lob Title			Туре	Current State	Owner
HR Temp Ass	sistant		Staff	Budget	Budget
Office Specia	alist 2		Staff	Budget	Budget

Clicking on the link will open the summary page of the position request.

Postir	ngs / Staff / Office Specialist 2 (Budget) /	Summary
	Posting: Office Special Current Status: Budget	list 2 (Staff) Edit
		Created by: Hootie Owl Dwner: Budget
	Summary History Settings	Applicants Reports Hiring Proposals Asso
		elow. Page titles prefaced with an X and highlighted in RED ha sted in the Workflow actions for this posting pane.
	Posting Details Edit	
	Position Information	
	Position Type	Classified
	Working Title	Office Specialist 2

There are a couple options for reviewing:

- Review the entire hiring proposal from the summary page, OR
- Enter the edit mode and review specific sections.

If you would like to review section by section, click the **Edit** button next to the position title at the top of the screen...

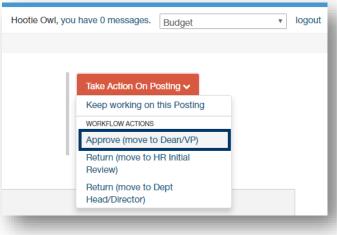
Posting: Office Specialis	t 2 (Staff) Edit
21	ated by: Hootie Owl ner: Budget
Summary History Settings Ap	oplicants Reports Hiring Proposals Asso
	w. Page titles prefaced with an X and highlighted in RED ha in the Workflow actions for this posting pane.
Position Information	
Position Type	Classified

...OR you can open the specific section by clicking the **Edit** button next to the section title.

Please review the details of the Posting be action on the Posting using the actions lis	
Posting Details Edit	
Position Information	
Position Type	Classified
Werking Title	Office Specialist 2

If you opt to review the position request via the Summary and you find that a section needs to be edited, follow the steps above to edit the section.

Once the Budget position request review is complete, navigate to the **Take Action On Posting** button in the upper right corner of the screen and select **Approve (move to Dean/VP)**. This moves the position request to HR for review.



Once you select the Submit button, a window will pop up that is titled Take Action. This window gives you the option to enter comments and add the position request to your watch list. If you do not want to add it to your watch list, make sure to uncheck the check box. Click the **Submit** button whenever you are ready.

Take Action
Approve (move to Dean/VP)
Comments (optional)
//
This posting is currently in your watch list.
Submit Cancel

Once you submit the posting, you will no longer be able to make changes as the posting has moved forward in the workflow into the Dean/VP queue.

If you need to make changes after you submit the posting to the Dean/VP queue, ask the Dean/VP role user in your department to return the posting to you.

If you opt to add the posting to your watch list, it will show up on your home page under your watch list.

If you need to return the posting to the Department Head/Director or the HR queue, select **Return (move to Department Head/Director)** or **Return (move to HR Initial Review).** Follow up with the Department Head/Director for the department or HR as to why you are returning it to them (e.g. changes, additions, removals).

Hootie Owl, you	have 0 messages. Budget	 logout
	Take Action On Posting 🗸	
	Keep working on this Posting	
	WORKFLOW ACTIONS	
	Approve (move to Dean/VP)	
	Return (move to HR Initial Review)	
	Return (move to Dept Head/Director)	

Once the Department Head/Director or HR completes the changes, they will return the posting to your queue. Return to the top of this section for guidance on accessing the returned posting.

# **Reviewing a Hiring Proposal**

Hiring proposals that have been forwarded to the Budget queue can be quickly accessed from the home page.

Hiring proposals will be in the Hiring Proposal section of your Inbox. Click on the **Hiring Proposal** tab to access items in your queue.

Postings (7) Hiring Proposals (2	2) Position Requests (7) Special Handling List	s (0)		
Job Title	Applicant Name	Туре	Current State	State Owner
Office Specialist 2	Hootie Owl	Staff	Budget	Budget
ee more				

Click on the **Job Title** to open the hiring proposal.

Postings (7)	Hiring Proposals (2)	Position Requests (7) Special Handling Lis	ts (0)		
Job Title		Applicant Name	Туре	Current State	State Owner
Office Speciali	st 2	Hootie Owl	Staff	Budget	Budget

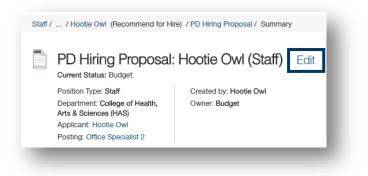
Clicking on the link will open the summary page of the hiring proposal.

Staff /	/ Hootie Owl (Recommend for Hire)	/ PD Hiring Proposal / Summary
	PD Hiring Proposal: H Current Status: Budget	Hootie Owl (Staff) Edit
	Position Type: Staff Department: College of Health, Arts & Sciences (HAS) Applicant: Hootie Owl Posting: Office Specialist 2	Created by: Hootie Owl Owner: Budget
	Summary History Settings	Reports
	Applicant Information	
	First Name	Hootie
	Middle Name	T.
		Owl

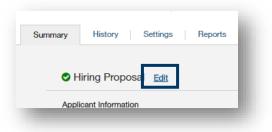
There are a couple options for reviewing:

- Review the entire hiring proposal from the summary page, OR
- Enter the edit mode and review specific sections.

If you would like to review section by section, click the **Edit** button next to the position title at the top of the screen...

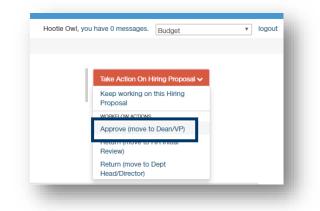


...OR you can open a specific section by clicking the **Edit** button next to the section title.



If you opt to review the hiring proposal via the Summary and you find that a section needs to be edited, follow the steps above to edit the section.

Once the Budget hiring proposal review is complete, navigate to the **Take Action On Hiring Proposal** button in the upper right corner of the screen and select **Submit (move to Dean/VP)**. This moves the hiring proposal to Dean/VP for review.



Once you select the Submit button, a window will pop up that is titled Take Action. This window gives you the option to enter comments and add the position request to your watch list. If you do not want to add it to your watch list, make sure to uncheck the check box. Click the **Submit** button whenever you are ready.

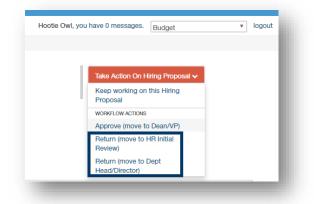
Take Action	×
Approve (move to Dean/VP)	
Comments (optional)	
	,
Add this hiring proposal to your watch list	
Submit Cancel	

Once you submit the hiring proposal, you will no longer be able to make changes as it has moved forward in the workflow to the Dean/VP queue.

If you need to make changes after you submit the hiring proposal to the Dean/VP queue, ask the Dean/VP for the specific department to return the hiring proposal to your queue.

If you opt to add the hiring proposal to your watch list, it will show up on your home page under your watch list.

If you need to return the hiring proposal to the Department Head/Director or HR queue, select **Return (move to Dept Head/Director)** or **Return (move to HR Initial Review)**. Follow up with the Department Head/Director user or HR as to why you are returning it to them (e.g. changes, additions, removals).



Once the revisions are complete, the user will return the hiring proposal to your queue. Return to the top of this section for guidance on accessing the returned hiring proposal.

End	of	Section

## Appendix I: Finding a Position Request

This section is to help you find a position request.

Make sure you are in the **Position Management** module (orange).

Hover over **Position Descriptions** and select **Staff Position Request** or **Faculty Position Request**, whichever position type for which you started a position description.

Home	Position Descriptions	Classifications	My Profile	Help
	Staff			
	Staff Position Requests	•	•	
	Faculty			
	Faculty Position Reque	sts 🚽	_	Shortcuts
				Shortcuts

Find the position request by using the **Search** function or by scrolling through the list.

			Home Position Descriptions Classifications   My Profile	Hootle	Owl, you have 0 messages.
Position Requests / Staff					
Staff Position R	eauests				
	equests				
To add a new column to the search re	sults, select the column from the d	Irop down list.			
Saved Searches V			Search Q More Search Options V		
Staff Position Requests 🗙					
"Staff Position Requests" 2 💥 De	elete this search? Selected record	is 🕕 💥 Clear selectio	on?		Actions 🗸
"Staff Position Requests" 🥭 💥 Dr	elete this search? Selected record		on?		
	elete this search? Selected record Position Number	Position Request	Position Request Name	Position Request W State	
forking Title		Position Request			
forking Title ffice Specialist 2		Position Request	Position Request Name	State	lorkflow
forking Title ffice Specialist 2 dmin		Position Request Number	Position Request Name New Position Description: Office Specialist 2	State Draft	/orkflow Actions ∽
forking Title ffice Specialist 2 dmin est		Position Request Number	Position Request Name New Position Description: Office Specialist 2 New Position Description: Admin	State Draft Budget	Actions ∽ Actions ∽
*Staff Position Requests* 2 2 2 Corking Title driving Title dmin est korking Title est Ever	Position Number	Position Request Number	Position Request Name New Position Description: Office Specialist 2 New Position Description: Admin New Position Description: Test	State Draft Budget Draft	Actions ~ Actions ~ Actions ~

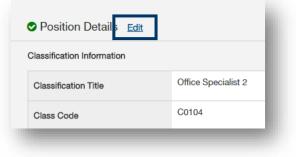
Before selecting the item, make sure to check the position request's **status** in the **Position Request Workflow State**. If the status is anything other than Draft or your role's queue, you may not be able to take action on the position request. Click on the **Working Title link** to open the position request.



Clicking on the link will open the summary page of the position request. To continue editing, click the **Edit** button next to the position title at the top of the screen...

-	lew Position Descr	iption: Office Specialist 2 (Staff) Edit
	osition Type: Staff epartment: President's Office	Created by: Hootie Owl Owner: Hootie Owl
Su	Immary History Settings	
	Position Justification	Edit
	Position Justification	
	Justification of Need	The President's Office is in need of office support Currently: blank
	Classification Selection	on <u>Edit</u>
		below. Page titles prefaced with an X and highlighted in RED have errors or missing dat ne actions listed in the Workflow actions for this posting pane.
	Classification Title	Office Specialist 2
	Class Code	C0104

...OR you can open the specific section that needs to be edited by clicking the **Edit** button next to the section title.



## Appendix II: How to Find a Posting

This section is to help you find a posting.

Make sure you are in the **Applicant Tracking** module (blue).

Hover over **Posting** and select **Staff** or **Faculty**, whichever is applicable.



You can find the position request by using the **Search** function or by scrolling through the list.

		om the drop down list.			
Saved	I Searches 🗸	Se	arch Q More Search Options V		
d hoc Se	arch X Staff Postings				
Ad hoc S	Search 21 Save this search? Selected records 0	Clear selection?			
	•				
	Working Title	Posting Number	Department	Active Applications	Workflow State
	Working Title STEM Hub Director	Posting Number S00012P	Department Strategic Partnerships & Exten.	Active Applications	Workflow State
		-			
	STEM Hub Director	-	Strategic Partnerships & Exten.	0	Department User
	STEM Hub Director	S00012P	Strategic Partnerships & Exten. Strategic Partnerships & Exten.	0	Department User Draft

Before selecting the item, make sure to check the posting's **status** in the **Workflow State** column. If the status is anything other than Draft or your queue, you may not be able to take action on the posting.

Click on the **Working Title link** to open the posting.



Clicking on the link will open the summary page of the posting. To continue editing, click the **Edit** button next to the position title at the top of the screen...

Postings / Staff / Office Specialist 2 (Draft) / Summary
Posting: Office Specialist 2 (Staff) Edit Delete
Position Type: Staff Created by: Hootie Owl
Department: President's Office Owner: Hootie Owl
Summary         History         Settings         Hiring Proposals         Associated Position Description
Please review the details of the Posting below. Page titles prefaced with an X and highlighted in RED have action on the Posting using the actions listed in the Workflow actions for this posting pane. Posting Details Edit
Position Information
Position Type Classified
Working Title Office Specialist 2

...OR you can open the specific section that needs to be edited by clicking the Edit button next to the section title.

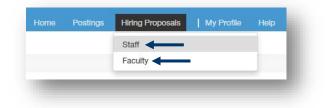
action on the Posting using the actions list	
❶ Posting Detail <mark>s <u>Edit</u></mark>	
Position Information	
Position Type	Cla

# Appendix III: How to Find a Hiring Proposal

This section is to help you find a hiring proposal.

Make sure you are in the **Applicant Tracking** module (blue).

Hover over Hiring Proposals and select Staff or Faculty, whichever is applicable.

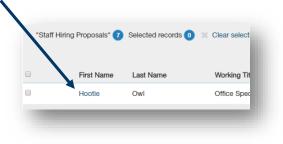


You can find the position request by using the **Search** function or by scrolling through the list.

io aud	a new column to the	search results, select the	column from the drop down list.				
Sav	ved Searches 🗸			Search Q More	Search Options 🗸		
taff Hir	ring Proposals	×					
"Staff I	Hiring Proposals" 7	Selected records 🕕 🕽	Clear selection?				
"Staff I	Hiring Proposals" 7	Selected records 0	Clear selection?	Hiring Proposal		Hiring Proposal	
"Staff I	Hiring Proposals" 🥑 First Name	Selected records 0	Clear selection?	Hiring Proposal Number	Department	Hiring Proposal Workflow State	Last S
"Staff I					Department College of Health, Arts & Sciences (HAS)		Last S Septer
"Staff I	First Name	Last Name	Working Title	Number		Workflow State	
"Staff	First Name Hootie	Last Name Owl	Working Title Office Specialist 2	Number S00012HP	College of Health, Arts & Sciences (HAS)	Workflow State Provost	Septer

Before selecting the item, make sure to check the hiring proposal's **status** in the **Workflow State** column. If the status is anything other than Draft or your role's queue, you may not be able to take action on the hiring proposal.

Click on the First Name link to open the hiring proposal.



Clicking on the link will open the summary page of the hiring proposal. To continue editing, click the **Edit** button next to the position title at the top of the screen...

Staff / / Hootie Owl (Recommend for Hire) / F	P Hiring Proposal / Summary
	Created by: Hootie Owl Dwner: Hootie Owl
Summary History Settings	Reports
Hiring Proposal Edit Applicant Information	
First Name	Hootie
Middle Name	Т.
Last Name	Owl
Address1	123 Hustlin' Owls Drive
Address2	
City	Klamath Falls
State	OR
Zip Code	45615291
Primary Phone	5415555555
Secondary Dhana	5415555555

...OR you can open the specific section that needs to be edited by clicking the **Edit** button next to the section title.

Summary	History Settings Reports
• н	liring Proposal <u>Edit</u>
Appli	icant Information

# Appendix V: Contact & Support Information

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