

FACT BOOK 2005-2006

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Table 5.1
STATE APPROPRIATION AS A PERCENT
OF EDUCATIONAL AND GENERAL (E&G) EXPENDITURES*
2000-01 to 2005-06 (Fiscal Years)

<i>Fiscal Year</i>	<i>Total E&G*</i>	<i>State Appropriation Within E&G**</i>	<i>Appropriation as a % of E&G</i>
2000-01	\$21,792,849	\$15,757,101	72.3%
2001-02	24,491,993	17,696,916	72.3%
2002-03	24,341,345	15,732,219	64.6%
2003-04	24,738,668	14,929,785	60.3%
2004-05	26,132,463	15,018,941	57.5%
2005-06	28,027,793	16,247,594	58.0%

* Educational & General Expenditures (E&G) are Fund Type 11 expenses in Banner FIS (Financial Information System).

** Specifically, state appropriation within E&G Fund Type 11. State appropriation reported in the IPEDS Finance Survey (the source for Fact Book tables 5.2, 5.3, and 5.4) includes all fund types.

NOTE: Beginning with the 2002-03 Fact Book, E&G and state appropriation figures are based on actual data rather than initial budget. Data reported in previous editions of the Fact Book will not be comparable.

SOURCE: OIT Budget Office

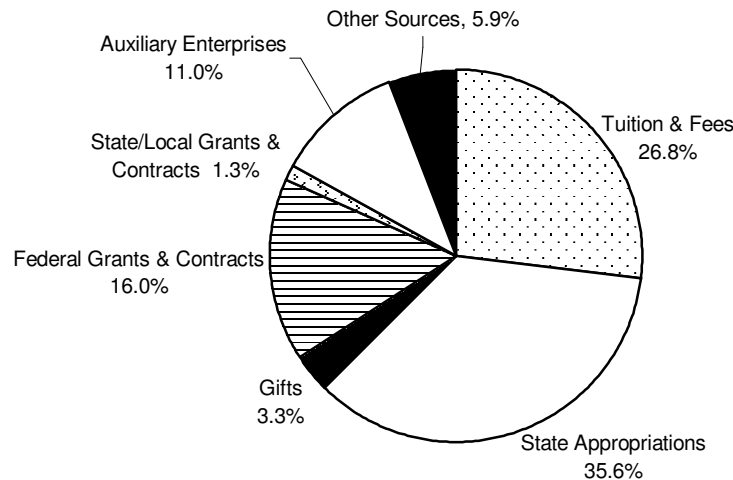
Table 5.2
REVENUES AND OTHER ADDITIONS BY SOURCE
2001 to 2005 (Fiscal Years)

Source of Funds	FY2001	FY2002*	FY2003	FY2004	FY2005
Tuition & Fees	\$ 6,991,653	\$ 6,596,968	\$ 7,999,722	\$ 9,418,281	\$ 11,379,763
State Appropriations	16,357,101	17,060,420	15,844,809	15,012,622	15,115,759
Federal Grants & Contracts	4,095,170	4,088,712	5,584,975	5,949,046	6,800,828
State Grants & Contracts	673,592	1,029,575	759,744	1,303,420	347,569
Local Grants & Contracts	202,070	640,698	400,807	3,854	206,595
Gifts (Private Gifts, Grants & Contracts)	1,816,990	1,158,815	1,184,962	1,560,344	1,404,181
Sales & Services of Educ. Activities	211,712	-	-	-	-
Sales & Services of Auxiliary Enterprises	5,987,019	4,644,132	4,670,829	4,744,692	4,677,118
Other Sources	403,812	-	-	-	-
Sub-total	\$ 36,739,119	\$ 35,219,320	\$ 36,445,848	\$ 37,992,259	\$ 39,931,813
New Categories Beginning FY2002					
Operating Revenue-Other Sources	-	1,453,537	416,264	407,209	399,817
Investment Income (Nonoperating)	-	-	73,278	107,064	101,018
Other Nonoperating Revenues	-	-	78,016	871,114	2,667
Other Revenues & Additions					
Capital Appropriations	-	625,000	20,000	443,000	-
Capital Grants & Gifts	-	41,929	51,929	41,929	41,929
Other Revenues & Additions	-	5,141,382	14,550	49,719	1,949,209
Total Revenues and Other Additions	36,739,119	42,481,168	37,099,885	39,912,294	42,426,453

* GASB (Governmental Accounting Standard Board) #34 and #35 took effect in FY 2002 which significantly changed the method for reporting the financial activity of governmental colleges and universities. In general, the change resulted in (1) reporting amounts for universities as a whole instead of by major fund group, (2) recognizing depreciation as an expense, and (3) netting scholarship discounts to tuition and fee revenues. As a result, some of the amounts reported in FY 2002 and later are not directly comparable to amounts reported in prior years.

SOURCE: Integrated Postsecondary Education Data System (IPEDS) Finance Survey

Chart 5.2
REVENUES AND OTHER ADDITIONS BY SOURCE
FY2005



SOURCE: Table 5.2

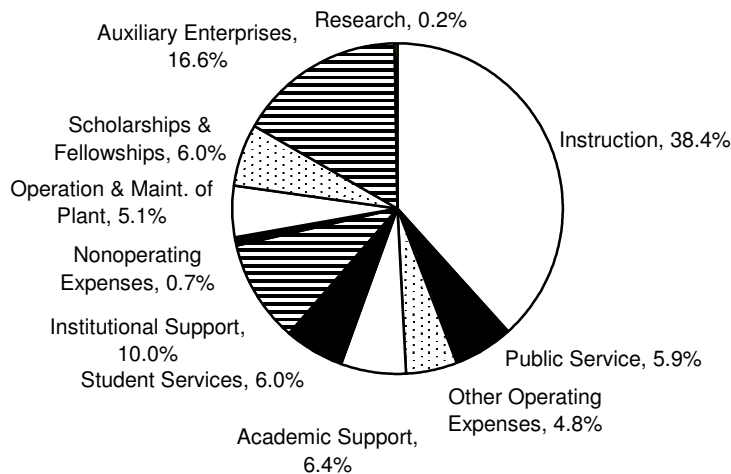
**Table 5.3
EXPENSES AND OTHER DEDUCTIONS
2001 to 2005 (Fiscal Years)**

<i>Description</i>	<i>FY2001</i>	<i>FY2002*</i>	<i>FY2003</i>	<i>FY2004</i>	<i>FY2005</i>
Instruction	\$12,210,460	\$13,246,641	\$14,038,779	\$13,993,792	\$15,701,125
Research	166,659	162,027	121,533	136,903	64,601
Public Service	1,167,231	1,138,274	1,461,917	1,951,047	2,395,787
Academic Support	2,504,515	2,438,869	2,282,793	2,369,682	2,615,977
Student Services	1,854,274	2,495,287	2,409,991	2,332,005	2,447,198
Institutional Support	4,235,575	4,384,190	3,990,505	4,336,096	4,076,366
Operation & Maintenance of Plant	2,052,893	2,104,414	2,086,346	2,322,410	2,094,001
Scholarships & Fellowships	5,361,328	2,665,979	2,930,816	2,905,255	2,460,975
Auxiliary Enterprises	5,713,262	5,750,945	5,972,858	6,566,917	6,765,948
Sub-total	35,266,197	34,386,626	35,295,538	36,914,107	38,621,978
Mandatory Transfers	-	-	-	-	-
Nonmandatory Transfers Ed. Activity	(143,264)	-	-	-	-
Auxiliary Enterprises - Transfers	99,663	-	-	-	-
New Categories Beginning FY2002					
Other Operating Expenses & Deductions	-	3,233,414	2,013,113	3,121,373	1,942,989
Nonoperating Expenses & Deductions	-	-	96,201	-	287,639
Total Expenses and Other Deductions	\$35,222,596	\$37,620,040	\$37,404,852	\$40,035,480	\$40,852,606

* GASB (Governmental Accounting Standard Board) #34 and #35 took effect in FY 2002 which significantly changed the method for reporting the financial activity of governmental colleges and universities. In general, the change resulted in (1) reporting amounts for universities as a whole instead of by major fund group, (2) recognizing depreciation as an expense, and (3) netting scholarship discounts to tuition and fee revenues. As a result, some of the amounts reported in FY 2002 and later are not directly comparable to amounts reported in prior years.

SOURCE: IPEDS Finance Survey

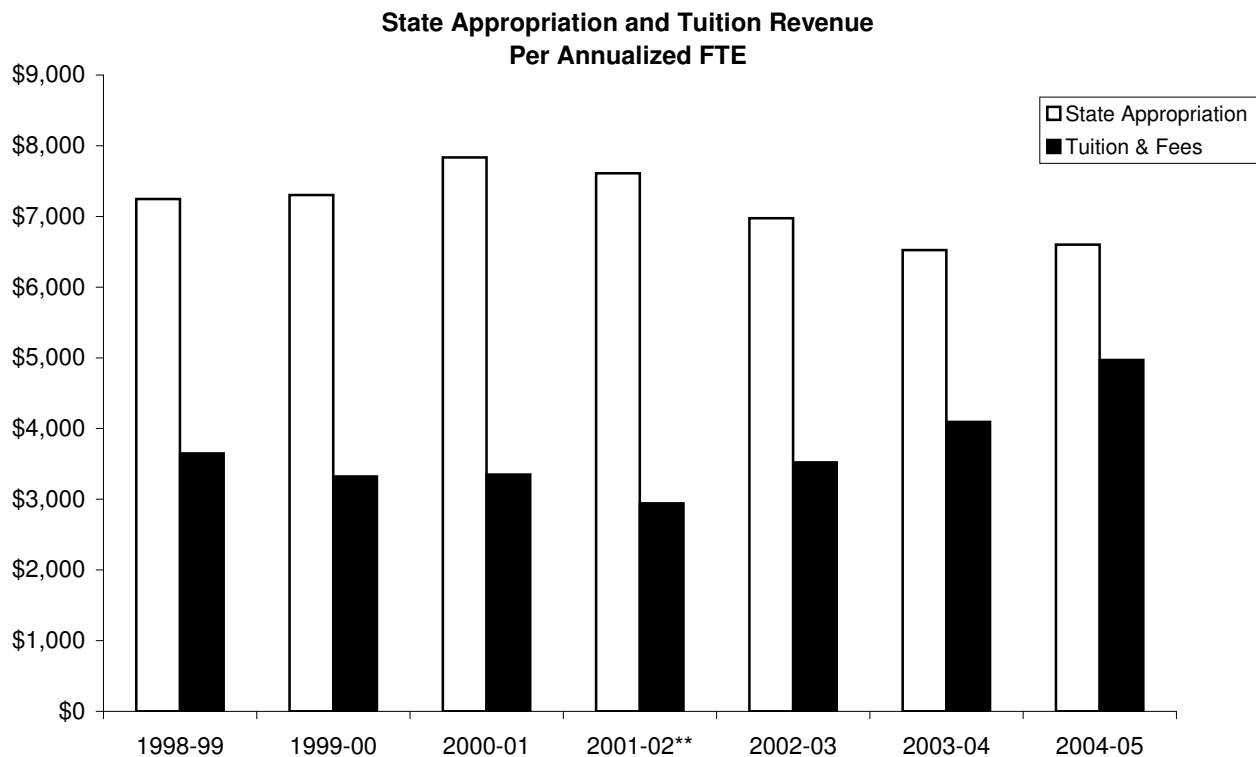
**Chart 5.3
EXPENSES AND OTHER DEDUCTIONS
FY2005**



SOURCE: Table 5.3

Table 5.4
STATE APPROPRIATION AND TUITION REVENUE PER FTE
Fiscal Years 1998-99 to 2004-05

<i>Fiscal Year</i>	<i>State Appropriation</i>	<i>Tuition & Fee Revenue</i>	<i>Annualized FTE*</i>	<i>State Appropriation Per FTE</i>	<i>Tuition & Fees Per FTE</i>
1998-99	\$14,171,339	\$7,136,294	1,956	\$7,245	\$3,648
1999-00	\$14,552,131	\$6,620,532	1,993	\$7,302	\$3,322
2000-01	\$16,357,101	\$6,991,653	2,088	\$7,834	\$3,348
2001-02**	\$17,060,420	\$6,596,968	2,242	\$7,609	\$2,942
2002-03	\$15,844,809	\$7,999,722	2,272	\$6,974	\$3,521
2003-04	\$15,012,622	\$9,418,281	2,301	\$6,524	\$4,093
2004-05	\$15,115,759	\$11,379,763	2,290	\$6,601	\$4,969



* Annualized FTE is the average of end-of-term figures (Fall, Winter & Spring; state and self-support).

** GASB (Governmental Accounting Standard Board) #34 and #35 took effect in FY 2002 which significantly changed the method for reporting the financial activity of colleges and universities. In general, the change resulted in (1) reporting amounts for universities as a whole instead of by major fund group, (2) recognizing depreciation as an expense, and (3) netting scholarship discounts to tuition and fee revenues. As a result, some of the amounts reported in FY 2002 and later are not directly comparable to amounts reported in prior years.

SOURCES: State Appropriation, Tuition and Fee Revenue: IPEDS Finance Survey
 Annualized FTE - SCARF FTE Enrollment Analysis

Table 5.5
TUITION/REQUIRED FEES AND ROOM & BOARD CHARGES
1996-97 to 2005-06 (Academic Year)

Academic Year	Tuition & Required Fees*		Room & Board**
	Residents	Non-Residents	
1996-97	\$3,144	\$10,083	\$4,045
1997-98	\$3,309	\$10,539	\$4,180
1998-99	\$3,309	\$10,836	\$4,605
1999-00	\$3,378	\$11,436	\$4,839
2000-01	\$3,459	\$12,075	\$5,123
2001-02	\$3,702	\$12,660	\$5,379
2002-03	\$3,843	\$13,071	\$5,645
2003-04	\$4,443	\$13,623	\$6,135
2004-05	\$4,974	\$15,075	\$5,935
2005-06	\$5,347	\$15,556	\$6,037

* 1996-97 to 2002-03 - Tuition/fees for a full-time (12-18 credit hours) undergraduate student.
2003-04 - 12-18 credits fall term, 12-15 credits winter and spring terms.
Beginning 2004-05 - Tuition plateau removed; tuition/fees are for an undergraduate enrolled for 15 credit hours.

** Double room with meal plan 3/III (meal plan A in 2003-04 and 2004-05)

SOURCE: OUS Academic Year Fee Book (OUS web site -- www.ous.edu)

Table 5.6
OREGON TECH FOUNDATION
GIFTS AND ASSETS
1995 to 2004-05*

<i>Year*</i>	<i>Total Support Revenue**</i>	<i>Assets**</i>
1995	2,293,416	3,308,039
1996	336,279	4,078,832
1997	410,920	10,828,919
1998	735,369	12,369,743
1999	418,734	13,737,412
2000	747,976	13,735,823
2001-02	898,588	13,539,039
2002-03	726,238	13,306,897
2003-04	1,878,874	14,732,310
2004-05	1,252,729	15,936,602

* Beginning 2001-02, data are reported based on fiscal years; prior to that time figures are reported on a calendar year basis.

** Support Revenue - All gifts received through the Foundation during the given year.
 Assets - Net value of Foundation including donations, earnings, equipment.

SOURCE: OIT Office of Institutional Advancement

Table 5.7
GRANT DEVELOPMENT ACTIVITY
2000-01 to 2004-05

	<i>2000-01</i>	<i>2001-02</i>	<i>2002-03</i>	<i>2003-04</i>	<i>2004-05</i>
Number of Proposals Submitted	57	34	60	38	25
Total \$ Amount Submitted	\$15,261,203	\$12,039,587	\$18,001,010	\$10,116,795	\$24,337,869
Number of Awards*	25	30	41	24	12
Total \$ Amount Awarded**	\$4,512,794	\$3,275,727	\$3,015,414	\$1,081,297	\$433,819
Number of Unsuccessful Proposals	3	7	11	4	11
Number of Pending Proposals	29	4	8	9	4

* Proposals awarded may have been submitted in the previous fiscal year.

** Total \$ Amount Awarded may include multiple year awards, but beginning 2001-02, only those funds allocated during the year specified are included in the total.

SOURCE: 2000-01 to 2002-03 - OIT Office of Sponsored and Pre-College Programs; 2003-04 and forward - OIT Academic Affairs