

## **FACT BOOK 2004-2005**

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**Table 5.1**  
**STATE APPROPRIATION AS A PERCENT**  
**OF EDUCATIONAL AND GENERAL EXPENDITURES**  
**2000-01 to 2004-05 (Fiscal Years)**

<i><b>Fiscal Year</b></i>	<i><b>Total E&amp;G*</b></i>	<i><b>Total State Appropriation</b></i>	<i><b>Appropriation as a % of E&amp;G</b></i>
2000-01	\$21,792,849	\$15,757,101	72.3%
2001-02	24,491,993	17,696,916	72.3%
2002-03	24,341,345	15,732,219	64.6%
2003-04	24,738,668	14,929,785	60.3%
2004-05	26,132,463	15,018,941	57.5%

\* E&G: Educational and General Expenditures

NOTE: Beginning with the 2002-03 Fact Book, E&G and state appropriation figures are based on actual data rather than initial budget. Data reported in previous editions will not be comparable.

SOURCE: OIT Budget Office

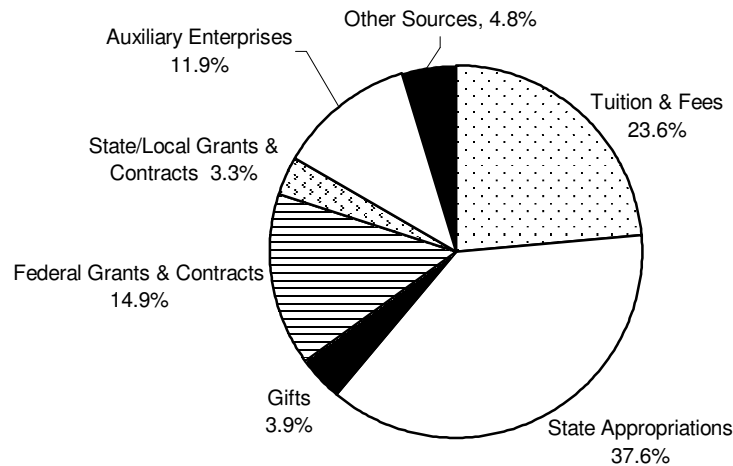
**Table 5.2  
REVENUES AND OTHER ADDITIONS BY SOURCE  
2000 to 2004 (Fiscal Years)**

<i>Source of Funds</i>	<i>FY2000</i>	<i>FY2001</i>	<i>FY2002*</i>	<i>FY2003</i>	<i>FY2004</i>
Tuition & Fees	\$ 6,620,532	\$ 6,991,653	\$ 6,596,968	\$ 7,999,722	\$ 9,418,281
State Appropriations	14,552,131	16,357,101	17,060,420	15,844,809	15,012,622
Federal Grants & Contracts	3,832,801	4,095,170	4,088,712	5,584,975	5,949,046
State Grants & Contracts	1,018,645	673,592	1,029,575	759,744	1,303,420
Local Grants & Contracts	104,627	202,070	640,698	400,807	3,854
Gifts (Private Gifts, Grants & Contracts)	1,385,900	1,816,990	1,158,815	1,184,962	1,560,344
Sales & Services of Educ. Activities	328,568	211,712	-	-	-
Sales & Services of Auxiliary Enterprises	5,557,782	5,987,019	4,644,132	4,670,829	4,744,692
Other Sources	173,317	403,812	-	-	-
<b>Sub-total</b>	<b>\$ 33,574,303</b>	<b>\$ 36,739,119</b>	<b>\$ 35,219,320</b>	<b>\$ 36,445,848</b>	<b>\$ 37,992,259</b>
<b>New Categories Beginning FY2002</b>					
Operating Revenue-Other Sources	-	-	1,453,537	416,264	407,209
Investment Income (Nonoperating)	-	-	-	73,278	107,064
Other Nonoperating Revenues	-	-	-	78,016	871,114
<b>Other Revenues &amp; Additions</b>					
Capital Appropriations	-	-	625,000	20,000	443,000
Capital Grants & Gifts	-	-	41,929	51,929	41,929
Other Revenues & Additions	-	-	5,141,382	14,550	49,719
<b>Total Revenues and Other Additions</b>	<b>33,574,303</b>	<b>36,739,119</b>	<b>42,481,168</b>	<b>37,099,885</b>	<b>39,912,294</b>

\* GASB (Governmental Accounting Standard Board) #34 and #35 took effect in FY 2002 which significantly changed the method for reporting the financial activity of governmental colleges and universities. In general, the change resulted in (1) reporting amounts for universities as a whole instead of by major fund group, (2) recognizing depreciation as an expense, and (3) netting scholarship discounts to tuition and fee revenues. As a result, some of the amounts reported in FY 2002 and later are not directly comparable to amounts reported in prior years.

SOURCE: Integrated Postsecondary Education Data System (IPEDS) Finance Survey

**Chart 5.2  
REVENUES AND OTHER ADDITIONS BY SOURCE  
FY2004**



SOURCE: Table 5.2

**Table 5.3 - Corrected\***  
**EXPENSES AND OTHER DEDUCTIONS**  
**2000 to 2004 (Fiscal Years)**

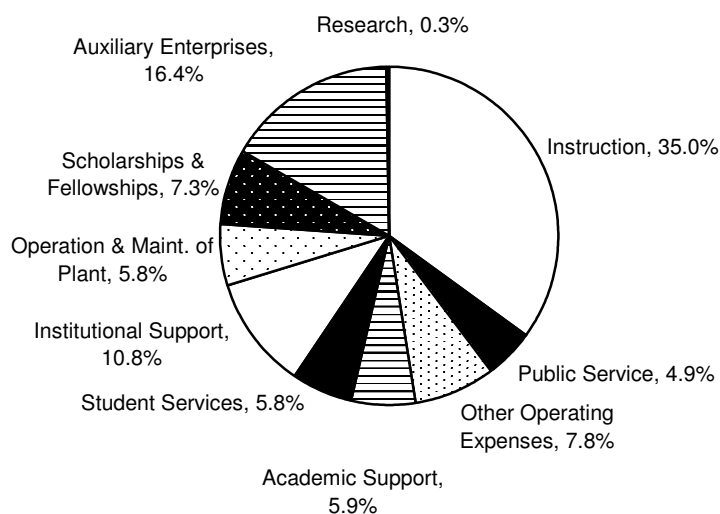
<i>Description</i>	<i>FY2000</i>	<i>FY2001</i>	<i>FY2002**</i>	<i>FY2003</i>	<i>FY2004</i>
Instruction	\$11,808,543	\$12,210,460	\$13,246,641	\$14,038,779	\$13,993,792
Research	128,315	166,659	162,027	121,533	136,903
Public Service	979,281	1,167,231	1,138,274	1,461,917	1,951,047
Academic Support	2,554,549	2,504,515	2,438,869	2,282,793	2,369,682
Student Services	1,955,753	1,854,274	2,495,287	2,409,991	2,332,005
Institutional Support	4,463,203	4,235,575	4,384,190	3,990,505	4,336,096
Operation & Maintenance of Plant	2,002,023	2,052,893	2,104,414	2,086,346	2,322,410
Scholarships & Fellowships	4,495,323	5,361,328	2,665,979	2,930,816	2,905,255
Auxiliary Enterprises	5,495,595	5,713,262	5,750,945	5,972,858	6,566,917
<b>Sub-total</b>	<b>33,882,585</b>	<b>35,266,197</b>	<b>34,386,626</b>	<b>35,295,538</b>	<b>36,914,107</b>
Mandatory Transfers	0	-	-	-	-
Nonmandatory Transfers Ed. Activity	1,212,187	(143,264)	-	-	-
Auxiliary Enterprises - Transfers	164,734	99,663	-	-	-
<b>New Categories Beginning FY2002</b>					
Other Operating Expenses & Deductions	-	-	3,233,414	2,013,113	3,121,373
Nonoperating Expenses & Deductions	-	-	-	96,201	-
<b>Total Expenses and Other Deductions</b>	<b>\$35,259,506</b>	<b>\$35,222,596</b>	<b>\$37,620,040</b>	<b>\$37,404,852</b>	<b>\$40,035,480</b>

\* The following correction has been made: FY2003 - \$96,201 entered for Nonoperating Expenses & Deductions (inadvertently omitted in previous editor)

\*\* GASB (Governmental Accounting Standard Board) #34 and #35 took effect in FY 2002 which significantly changed the method for reporting the financial activity of governmental colleges and universities. In general, the change resulted in (1) reporting amounts for universities as a whole instead of by major fund group, (2) recognizing depreciation as an expense, and (3) netting scholarship discounts to tuition and fee revenues. As a result, some of the amounts reported in FY 2002 and later are not directly comparable to amounts reported in prior years.

SOURCE: IPEDS Finance Survey

**Chart 5.3**  
**EXPENSES AND OTHER DEDUCTIONS**  
**FY2004**



SOURCE: Table 5.3

**Table 5.4**  
**STATE APPROPRIATION PER FTE**  
**1998-99 to 2004-05**

<i><b>Fiscal Year</b></i>	<i><b>State Appropriation</b></i>	<i><b>Annualized FTE*</b></i>	<i><b>Appropriation Per Annualized FTE</b></i>
1998-99	\$14,171,339	1,956	\$7,245
1999-00	\$15,054,642	1,993	\$7,554
2000-01	\$15,757,101	2,088	\$7,547
2001-02	\$17,696,916	2,242	\$7,893
2002-03	\$15,732,219	2,272	\$6,924
2003-04	\$14,929,785	2,301	\$6,488
2004-05	\$15,018,941	2,290	\$6,558

\* Annualized FTE is the average of end-of-term figures (Fall, Winter & Spring; state and self-support).

NOTE: This table has been revised. Beginning with the 2002-03 Fact Book, state appropriation figures are based on actual data rather than initial budget. Data reported in previous editions, other than annualized FTE, will not be comparable.

SOURCES: State Appropriation - Table 5.1  
Annualized FTE - SCARF FTE Enrollment Analysis

**Table 5.5**  
**TUITION/REQUIRED FEES AND ROOM & BOARD CHARGES**  
**1995-96 to 2004-05 (Academic Year)**

Academic Year	Tuition & Required Fees*		Room & Board**
	Residents	Non-Residents	
1995-96	\$3,030	\$9,360	\$3,875
1996-97	\$3,144	\$10,083	\$4,045
1997-98	\$3,309	\$10,539	\$4,180
1998-99	\$3,309	\$10,836	\$4,605
1999-00	\$3,378	\$11,436	\$4,839
2000-01	\$3,459	\$12,075	\$5,123
2001-02	\$3,702	\$12,660	\$5,379
2002-03	\$3,843	\$13,071	\$5,645
2003-04	\$4,443	\$13,623	\$6,135
2004-05	\$4,974	\$15,075	\$5,935

\* 1995-96 to 2002-03 - Tuition/fees for a full-time (12-18 credit hours) undergraduate student.  
2003-04 - 12-18 credits fall term, 12-15 credits winter and spring terms.  
2004-05 - Tuition plateau removed; tuition/fees are for an undergraduate enrolled for 15 credit hours.  
\*\* Double room/meal plan III (meal plan A beginning 2003-04)

SOURCE: OUS Academic Year Fee Book (OUS web site -- [www.ous.edu](http://www.ous.edu))

**Table 5.6**  
**OREGON TECH FOUNDATION**  
**GIFTS AND ASSETS**  
**1994 to 2003-04\***

<b><i>Year*</i></b>	<b><i>Total Support Revenue**</i></b>	<b><i>Assets**</i></b>
1994	\$172,592	\$1,308,496
1995	2,293,416	3,308,039
1996	336,279	4,078,832
1997	410,920	10,828,919
1998	735,369	12,369,743
1999	418,734	13,737,412
2000	747,976	13,735,823
2001-02	898,588	13,539,039
2002-03	726,238	13,306,897
2003-04	1,878,874	14,732,310

\* Beginning 2001-02, data are reported based on fiscal years; prior to that time figures are reported on a calendar year basis.

\*\* Support Revenue - All gifts received through the Foundation during the given year.  
 Assets - Net value of Foundation including donations, earnings, equipment.

SOURCE: OIT Office of Institutional Advancement

**Table 5.7**  
**GRANT DEVELOPMENT ACTIVITY**  
**2000-01 to 2003-04**

	<i>2000-01</i>	<i>2001-02</i>	<i>2002-03</i>	<i>2003-04</i>
Number of Proposals Submitted	57	34	60	38
Total \$ Amount Submitted	15,261,203	12,039,587	18,001,010	10,116,795
Number of Awards*	25	30	41	24
Total \$ Amount Awarded**	4,512,794	3,275,727	3,015,414	1,081,297
Number of Unsuccessful Proposals	3	7	11	4
Number of Pending Proposals	29	4	8	9

\* Proposals awarded may have been submitted in the previous fiscal year.

\*\* Total \$ Amount Awarded may include multiple year awards, but beginning 2001-02, only those funds allocated during the year specified are included in the total.

SOURCE: 2000-01 to 2002-03 - OIT Office of Sponsored and Pre-College Programs; 2003-04 - OIT Academic Affairs