

## FACT BOOK 2007-2008

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**Table 5.1**  
**STATE APPROPRIATION AS A PERCENT**  
**OF EDUCATIONAL AND GENERAL (E&G) EXPENDITURES**  
**2000-01 to 2007-08 (Fiscal Years)**

<i><b>Fiscal Year</b></i>	<i><b>Total E&amp;G*</b></i>	<i><b>State Appropriation Within E&amp;G*</b></i>	<i><b>Appropriation as a % of E&amp;G</b></i>
2000-01	\$21,792,849	\$15,757,101	72.3%
2001-02	24,491,993	17,696,916	72.3%
2002-03	24,341,345	15,732,219	64.6%
2003-04	24,738,668	14,929,785	60.3%
2004-05	26,132,463	15,018,941	57.5%
2005-06	28,027,793	16,247,594	58.0%
2006-07	29,223,523	17,065,352	58.4%
2007-08	33,798,851	21,686,700	64.2%

\* Educational & General Expenditures (E&G) are Fund Type 11 expenses in Banner FIS (Financial Information System). Specifically, state appropriation within E&G Fund Type 11.

State appropriation reported in the IPEDS Finance Survey (the source for Fact Book tables 5.2, 5.3, and 5.4) includes all fund types.

NOTE: Beginning with the 2002-03 Fact Book, E&G and state appropriation figures are based on actual data rather than initial budget. Data reported in previous editions of the Fact Book will not be comparable.

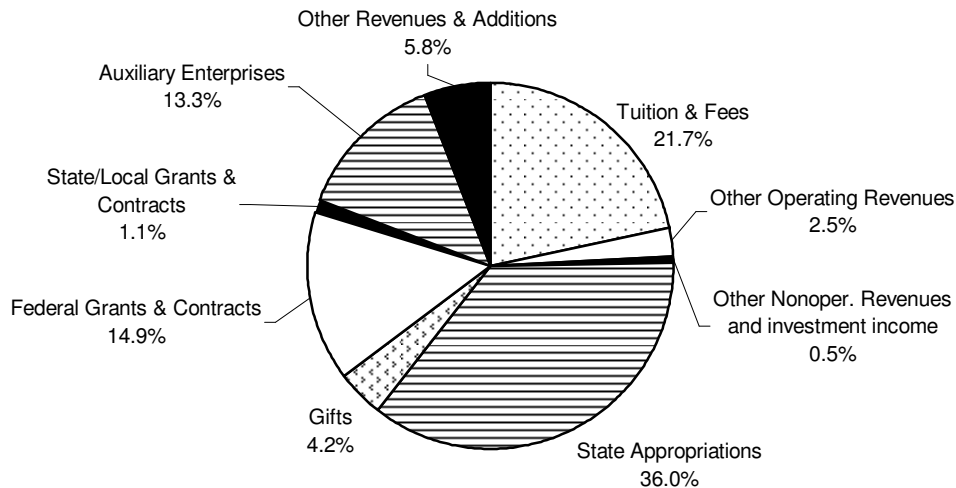
NOTE: In 2007-08, state appropriation includes targeted funding for Health Professions Programs.

SOURCE: OIT Budget Office

**Table 5.2  
REVENUES AND OTHER ADDITIONS BY SOURCE  
2003 to 2007 (Fiscal Years)**

<i>Source of Funds</i>	<i>FY2003</i>	<i>FY2004</i>	<i>FY2005</i>	<i>FY2006</i>	<i>FY2007</i>
<b><i>Operating Revenues (Total)</i></b>	<b>\$ 19,832,341</b>	<b>\$ 21,826,502</b>	<b>\$ 23,811,690</b>	<b>\$ 24,323,557</b>	<b>\$ 25,574,496</b>
Tuition & Fees	\$ 7,999,722	\$ 9,418,281	\$ 11,379,763	\$ 11,511,165	\$ 10,346,940
Federal Grants & Contracts	5,584,975	5,949,046	6,800,828	6,831,298	7,128,508
State Grants & Contracts	759,744	1,303,420	347,569	602,337	142,501
Local Grants & Contracts	400,807	3,854	206,595	324,793	392,150
Sales & Services of Auxiliary Enterprises	4,670,829	4,744,692	4,677,118	4,484,021	6,363,863
Other Sources - Operating	416,264	407,209	399,817	569,943	1,200,534
<b><i>Nonoperating Revenues (Total)</i></b>	<b>\$ 17,181,065</b>	<b>\$ 17,551,144</b>	<b>\$ 16,623,625</b>	<b>\$ 18,457,590</b>	<b>\$ 19,434,364</b>
State Appropriations	15,844,809	15,012,622	15,115,759	16,298,673	17,174,080
Gifts (Incl contributions from affiliated organizations)	1,184,962	1,560,344	1,404,181	1,944,816	2,024,160
Investment Income	73,278	107,064	101,018	191,650	236,017
Other Nonoperating Revenues	78,016	871,114	2,667	22,451	107
<b><i>Other Revenues &amp; Additions (Total)</i></b>	<b>\$86,479</b>	<b>\$534,648</b>	<b>\$1,991,138</b>	<b>\$2,135,264</b>	<b>\$2,758,629</b>
Capital Appropriations	20,000	443,000	-	563,650	50,000
Capital Grants & Gifts	51,929	41,929	41,929	582,476	881,520
Other Revenues & Additions	14,550	49,719	1,949,209	989,138	1,827,109
<b>Total Revenues and Other Additions</b>	<b>\$37,099,885</b>	<b>\$39,912,294</b>	<b>\$42,426,453</b>	<b>\$44,916,411</b>	<b>\$47,767,489</b>

**Chart 5.2  
REVENUES AND OTHER ADDITIONS BY SOURCE  
FY2007**

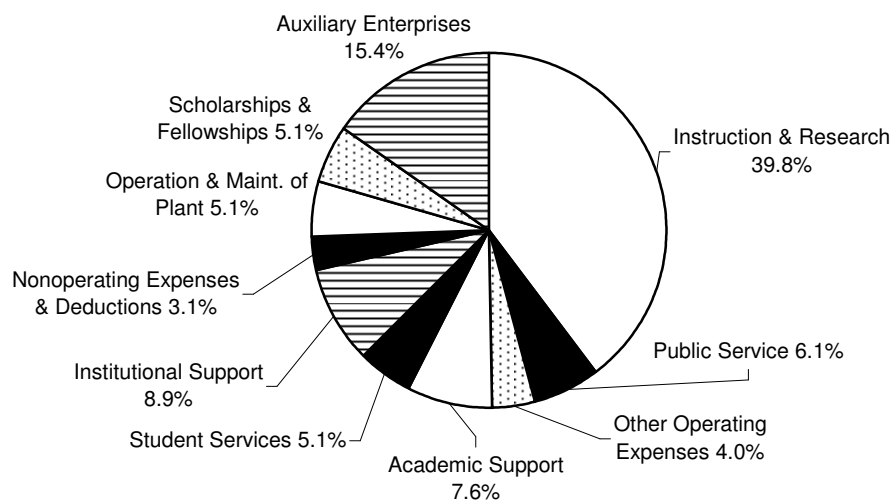


SOURCE: Integrated Postsecondary Education Data System (IPEDS) Finance Survey

**Table 5.3  
EXPENSES AND OTHER DEDUCTIONS  
2003 to 2007 (Fiscal Years)**

<i>Description</i>	<i>FY2003</i>	<i>FY2004</i>	<i>FY2005</i>	<i>FY2006</i>	<i>FY2007</i>
<b><i>Operating Expenses (Total)</i></b>	<b><i>\$37,308,651</i></b>	<b><i>\$40,035,480</i></b>	<b><i>\$40,564,967</i></b>	<b><i>\$44,312,538</i></b>	<b><i>\$44,203,485</i></b>
Instruction	14,038,779	13,993,792	15,701,125	17,535,431	18,090,990
Research	121,533	136,903	64,601	62,819	43,775
Public Service	1,461,917	1,951,047	2,395,787	2,800,647	2,771,089
Academic Support	2,282,793	2,369,682	2,615,977	2,830,524	3,457,416
Student Services	2,409,991	2,332,005	2,447,198	2,220,754	2,336,427
Institutional Support	3,990,505	4,336,096	4,076,366	3,888,236	4,037,668
Operation & Maintenance of Plant	2,086,346	2,322,410	2,094,001	2,255,132	2,306,950
Scholarships & Fellowships	2,930,816	2,905,255	2,460,975	2,315,873	2,333,705
Auxiliary Enterprises	5,972,858	6,566,917	6,765,948	6,763,947	7,014,762
Other Operating Expenses & Deductions	2,013,113	3,121,373	1,942,989	3,639,175	1,810,703
<b><i>Nonoperating Expenses/Deductions (Total)</i></b>	<b><i>\$96,201</i></b>	<b><i>\$0</i></b>	<b><i>\$287,639</i></b>	<b><i>\$1,145,568</i></b>	<b><i>\$1,412,520</i></b>
Interest	-	-	-	828,232	1,336,106
Other Nonoperating Expenses & Deductions	96,201	-	287,639	317,336	76,414
<b><i>Total Expenses and Other Deductions</i></b>	<b><i>\$37,404,852</i></b>	<b><i>\$40,035,480</i></b>	<b><i>\$40,852,606</i></b>	<b><i>\$45,458,106</i></b>	<b><i>\$45,616,005</i></b>

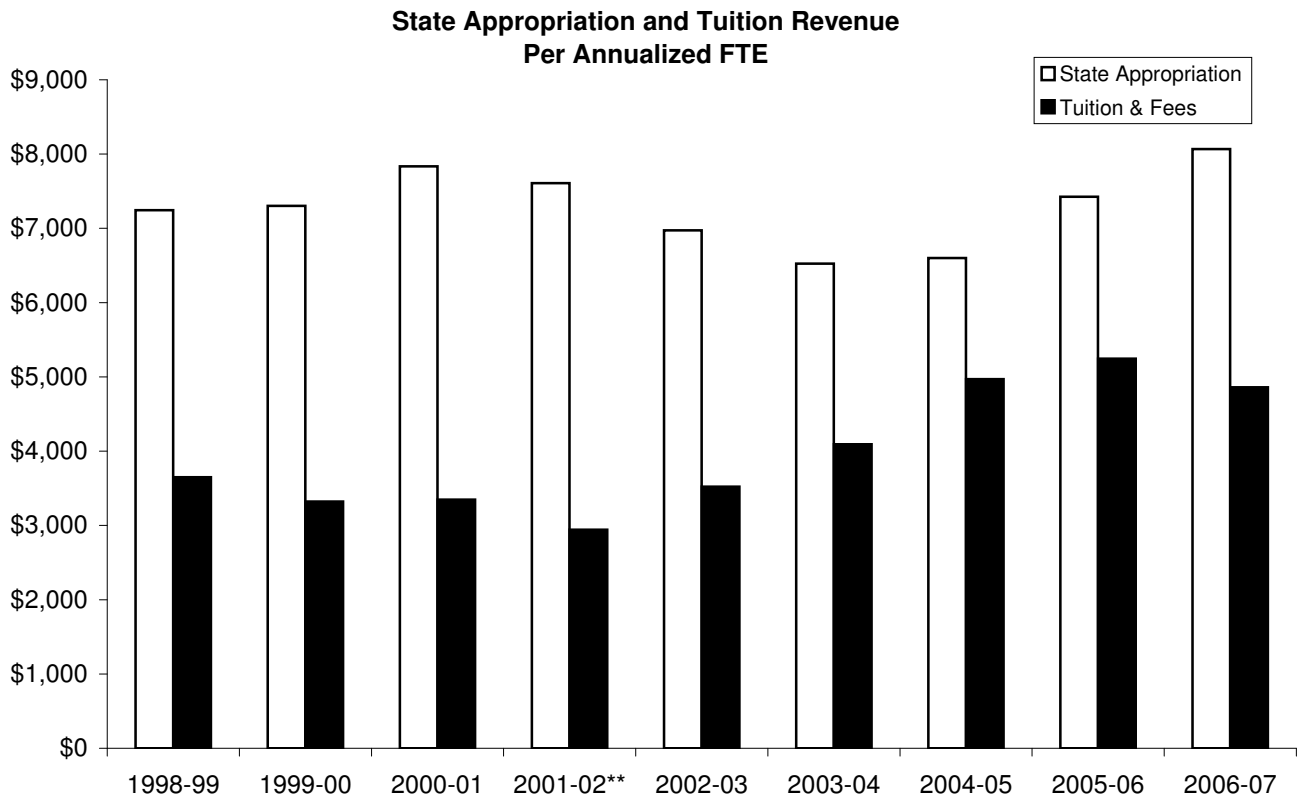
**Chart 5.3  
EXPENSES AND OTHER DEDUCTIONS  
FY2007**



SOURCE: IPEDS Finance Survey

**Table 5.4**  
**STATE APPROPRIATION AND TUITION REVENUE PER FTE**  
**Fiscal Years 1998-99 to 2006-07**

<i>Fiscal Year</i>	<i>State Appropriation</i>	<i>Tuition &amp; Fee Revenue</i>	<i>Annualized FTE*</i>	<i>State Appropriation Per FTE</i>	<i>Tuition &amp; Fees Per FTE</i>
1998-99	\$14,171,339	\$7,136,294	1,956	\$7,245	\$3,648
1999-00	\$14,552,131	\$6,620,532	1,993	\$7,302	\$3,322
2000-01	\$16,357,101	\$6,991,653	2,088	\$7,834	\$3,348
2001-02**	\$17,060,420	\$6,596,968	2,242	\$7,609	\$2,942
2002-03	\$15,844,809	\$7,999,722	2,272	\$6,974	\$3,521
2003-04	\$15,012,622	\$9,418,281	2,301	\$6,524	\$4,093
2004-05	\$15,115,759	\$11,379,763	2,290	\$6,601	\$4,969
2005-06	\$16,298,673	\$11,511,165	2,195	\$7,425	\$5,244
2006-07	\$17,174,080	\$10,346,940	2,129	\$8,067	\$4,860



\* Annualized FTE is the average of end-of-term figures (Fall, Winter & Spring; state and self-support).

\*\* GASB (Governmental Accounting Standard Board) #34 and #35 took effect in FY 2002 which significantly changed the method for reporting the financial activity of colleges and universities. In general, the change resulted in (1) reporting amounts for universities as a whole instead of by major fund group, (2) recognizing depreciation as an expense, and (3) netting scholarship discounts to tuition and fee revenues. As a result, some of the amounts reported in FY 2002 and later are not directly comparable to amounts reported in prior years.

SOURCES: State Appropriation, Tuition and Fee Revenue - Table 5.2  
 Annualized FTE - SCARF FTE Enrollment Analysis

**Table 5.5**  
**TUITION/REQUIRED FEES\* AND ROOM & BOARD CHARGES**  
**1998-99 to 2007-08 (Academic Year)**

Academic Year	Tuition & Required Fees**		Room & Board***
	Residents	Non-Residents	
1998-99	\$3,309	\$10,836	\$4,605
1999-00	\$3,378	\$11,436	\$4,839
2000-01	\$3,459	\$12,075	\$5,123
2001-02	\$3,702	\$12,660	\$5,379
2002-03	\$3,843	\$13,071	\$5,645
2003-04	\$4,443	\$13,623	\$6,135
2004-05	\$4,974	\$15,075	\$5,935
2005-06	\$5,347	\$15,556	\$6,037
2006-07	\$5,919	\$16,089	\$6,480
2007-08	\$6,093	\$16,128	\$7,325

\* Tuition and fees differ for the Clinical Laboratory Science, Paramedic, and Dental Hygiene/LaGrande programs. Refer to the tuition and fees documents posted on the OUS web site ([www.ous.edu/factreport/tuition](http://www.ous.edu/factreport/tuition)) for these charges.

\*\* 1997-98 to 2002-03 - Tuition/fees for a full-time (12-18 credit hours) undergraduate student.  
 2003-04 - 12-18 credits fall term, 12-15 credits winter and spring terms.  
 Beginning 2004-05 - Tuition plateau removed; tuition/fees are for an undergraduate enrolled for 15 credit hours.

\*\*\* Double room with meal plan 3/III (meal plan A in 2003-04 and 2004-05)  
 Beginning 2007-08 the rate for new students is reported; returning students pay a lower rate for housing and may opt out of meal plan option.

SOURCE: OUS Academic Year Fee Book (OUS web site -- [www.ous.edu/factreport/tuition](http://www.ous.edu/factreport/tuition))

**Table 5.6**  
**OREGON TECH FOUNDATION**  
**GIFTS AND ASSETS**  
**1996 to 2006-07\***

<i><b>Year*</b></i>	<i><b>Total Support Revenue**</b></i>	<i><b>Assets**</b></i>
1996	336,279	4,078,832
1997	410,920	10,828,919
1998	735,369	12,369,743
1999	418,734	13,737,412
2000	747,976	13,735,823
2001-02	898,588	13,539,039
2002-03	726,238	13,306,897
2003-04	1,878,874	14,732,310
2004-05	1,252,729	15,936,602
2005-06	2,142,373	22,402,563
2006-07	2,006,860	25,549,049

\* Beginning 2001-02, data are reported based on fiscal years; prior to that time figures are reported on a calendar year basis.

\*\* Support Revenue - All gifts received through the Foundation during the given year.  
 Assets - Net value of Foundation including donations, earnings, equipment.

SOURCE: OIT Office of Institutional Advancement

**Table 5.7**  
**GRANT DEVELOPMENT ACTIVITY**  
**2002-03 to 2006-07**

	<i>2002-03</i>	<i>2003-04</i>	<i>2004-05</i>	<i>2005-06</i>	<i>2006-07</i>
Number of Proposals Submitted	60	38	25	16	29
Total \$ Amount Submitted	\$18,001,010	\$10,116,795	\$24,337,869	\$4,042,725	\$8,614,853
Number of Awards*	41	24	12	10	18
Total \$ Amount Awarded**	\$3,015,414	\$1,081,297	\$433,819	\$2,358,311	\$832,914
Number of Unsuccessful Proposals	11	4	11	6	11
Number of Pending Proposals	8	9	4	0	0

\* Proposals awarded may have been submitted in the previous fiscal year.

\*\* Total \$ Amount Awarded may include multiple year awards, but beginning 2001-02, only those funds allocated during the year specified are included in the total.

SOURCE: 2001-02 and 2002-03 - OIT Office of Sponsored and Pre-College Programs; 2003-04 and 2004-05 - OIT Academic Affairs;  
2005-06 and 2006-07 - University Advancement (Grant Development)