CASHNet[®]

Instructions for Students

CASHNet[®] is an online tool used by students to:

- View Oregon Tech account and bill online
- Pay bill by eCheck or accepted credit/debit card
- Sign up for eRefund
- Grant benefactor status to another person for viewing and/or paying a student's Oregon Tech bill

What information is in this document?

- How students login to CASHNet ®
- How to pay by eCheck or by credit/debit card
- How to set up a benefactor (let your spouse or parent pay)

Credit card and eCheck information

- Credit cards accepted by Oregon Tech include Visa, MasterCard, Discover, and American Express.
- A 2.75% convenience fee is charged for using a credit or debit card.
- You will not be charged a fee if you pay by eCheck
- Using eCheck is easy. You can find the information you need to use this method by looking at one of your blank checks.
- eCheck can not be used to pay with a debit card. To use your debit card, you will use the same process as you would a credit card and follow the directions for making payments with a credit card.

Log in using one of three ways:

- Go directly to URL <u>http://www.oit.edu/cashiers</u>
- Follow the navigation steps listed on the following pages
- Or, log into your Web for Student account and select the "Student" tab then select "CASHNet[®]."

1. From the Oregon Tech homepage: http://www.oit.edu



2. Move your cursor to point to "College Costs" at the top of the page. Then click the "Cashier's Office" link.



3. Click the CASHNet [®] Login link.



Log into the program



- If you do not know your Student Identification Number or password contact the Registrar's office.
- Parents use the benefactor login name your student created for you.

Oregon Tech Student Account page opens

| | your account | view bills | make payment | basket | help | sign out |
|--|---|---|--|-----------------------|---------------------------|--------------------|
| Oregon TECH | | | Click this link t | o make a p | ayment | |
| | | | | OIT Si Your n | tudent ame will | Account be here |
| Welcome To OIT's eCheck Paymer Credit Card Paymen | Student Acc nts can be mad nts will be asse | ount Mana e for no add ssed a 2.75% | agement Solutio itional charge convenience fee | n. | | |
| Your Account | | Your I | Bills | | | |
| Current and/or Future Due Click on the <u>above</u> toolbar make payment to pay Your Recent Payments | \$0.00 Amo due | To viev | v all your bills click 'Vie Itement Date as | w All'. 03/23/2010 | ⊻ <u>View</u> Downl | iew All |
| <u>Vi</u> You have no recent payments. | ew All | Saved | Accounts | | | |
| eRefund EREFUNDS SIGN UP & PROCESSING | | You ha | ave no saved paymer | it methods. | Ado | <u>i New</u> |
| Parent PINs Add Benefactor or Parent PIN You currently have no Benefactors set up. | 1 New | Click this to | add a benefactor | | | |

Oregon Tech Student Account page description

- Your name will display in the heading of this page
- To pay a bill, click the make payment link in the menu bar at the very top of the page. See the previous page for an example showing this link.
- To add a benefactor (allow someone to access your account), scroll to the very bottom of the page and click the "Add New" link
- Other options on the Student Account page are self-evident

(See the previous page for an example of what the account page looks like. See the next pages for directions on how to make a payment.) Paying your bill 1 of 8

• To pay a bill, click the make payment link in the menu bar at the very top of the Student Account page

| | your account | view bills | make payment | basket | help | sign out |
|--|--------------|------------|--------------|--------|--------|-----------|
| Oregon TECH | | | Click her | e | | |
| | | | | OIT | Studen | t Account |
| Welcome To OIT's Student Account Management Solution. eCheck Payments can be made for no additional charge Credit Card Payments will be assessed a 2.75% convenience fee | | | | | | |

Paying your bill 2 of 8

 To pay the current bill, click "Current Term Balance Due." To pay next term's bill, click "Future Term Balance Due." If you don't have a bill for next term yet, the future term link won't be displayed.

| | your account | view bills | make p | ayment | basket | help | sign out |
|--|--------------|------------|---------|---|---|--|-----------|
| Oregon TECH | | | | | | | |
| | | | | | OIT S | Student | t Account |
| Your account currently has the following charges | : | | | | | | |
| Current Term Balance Due Click | here | | \$10.00 | Student A | Account Pay for charges ents account | <u>/ments</u> showing | on |
| If you had a future term balance, it would be listed here and you could click it to | - | | | <u>Misc Sch</u> Payments Africa Trip | ool Fees s For: RE Su | mmer 201 | 10 |
| pay that bill. | | | | Student I Housing / Deposits Confirmat | Housing Pay Application F and Housing tion Paymen | <mark>yments</mark> Fees, Hou g Its | sing |
| | | | | Other Mi Overnigh Outdoor I and Parki | sc Payment t Transcript Program Trip ing Citations | t <u>Items</u> Payments Paymen | s, ts |

- Note that you can choose to pay only a portion of the balance by typing that amount in the Price box.
- Click the button at the bottom: Add to basket

| | your account | view bills | make payment | basket | help | sign out |
|---|-------------------------------------|----------------------|--------------|--------|--------|-----------|
| Oregon TECH | | | | | | |
| | | | | 011 9 | Studen | t Account |
| НОМЕ | | | | | | |
| Current Term Balance Due Price: 10.00 Type a different am not paying the full a | ount here if you amount right no | u're ow. | | | | |
| To pay for this item, click the button below. | et Cli | ck here to ntinue | | | | |

• Click the Checkout button on the bottom of the page

| | your account | view bills | make payment | basket | help s | ign out |
|--------------------------|--------------|-------------|-----------------|--------|-----------|---------|
| Oregon TECH | | | | | | |
| | | | | 011 9 | Student A | ccount |
| | | | | | | |
| Current Term Balance Due | | <u>Edit</u> | <u>Delete</u> | | \$10.00 | |
| | | | Total Amou | int | \$10.0 | 0 |
| Continue Shopping | | Click he | ere to continue | - | Checkout | |

Paying your bill 5 of 8

- Select a method of payment
- Click the "Continue Checkout" button

| | your account | view bills | make payment | basket | help | sign out |
|---|---------------|------------|--------------|--------|---------------------|--------------|
| Oregon TECH | | | | | | |
| | | | | 011 9 | Student | t Account |
| Select Method of Payment | Select your p | ayment met | hod | | | |
| © Enter new credit card information. © Enter new electronic check information. | | | Continue Ch | eckout | Click he continu | ere to le |
| | | | | | | |

Paying your bill 6 of 8 (Skip to step 8 if you are using echeck to pay your bill)

If you selected to "Enter new credit card information," you will see this page. Click in the box that you acknowledge the terms and conditions. Click "Continue Checkout."



Paying your bill 7 of 8

Fill in the boxes and click "Continue Checkout."

| Oregon TE | CH | |
|-----------------------------|--|-----------------------|
| | CASHNet [®] SMARTPAY | |
| | OIT Student A | ccount |
| - | A convenience fee of 2.75% will be charged on all CREDIT/DEBIT CARD transactions | |
| | Enter credit card information | |
| Credit Card Number | We accept: | |
| Expiration Month | Select Month | |
| Expiration Year | Select Year Fill in boxes | |
| Cardholder Name | | |
| Address | Enter the address where you receive the bill for this card. | |
| City | | |
| State/Province/Region | | |
| Zip/Postal Code | | |
| Country | United States | |
| | | |
| Email Address | Your email address will be listed here Click here to continue | |
| (Optional) Please provide a | name for this payment method to be saved for future use: "CreditCard" (You'll have a chance to review this order before Continue Cher | it's final.) :kout |

Paying your bill 8 of 8

If you selected to "Enter new electronic check information," you will be prompted for your payment information. Fill in the boxes and click "Continue Checkout."

| Oregon | TECH | | |
|--|---|---|---------------|
| | | OIT Student Acco | ount |
| Th | ere is no additional fee at this site <u>Please enter</u> No Debit C | e when using this eCheck payment option. <u>check information.</u> ard Numbers! | |
| | You Must Use a Che | ecking Account Number. | |
| | Please read the | e below instructions. | |
| IMPORTANT: Do any check mark to enter your ba Only checks from regular check payments. Be sure to copy the you attempt to use a check that If you are unsure of whether o them if your account can be use | not attempt to use credit card ed "Do Not Use for ACH". Your d nk account number. king accounts at U.S. domestic ba routing/transit and account numb t is not from a regular U.S. domest r not your check can be used or wl ed for ACH, and verify the correct n | d cash advance checks, brokerage account checks, or lebit or credit card number will NOT work. You will need anks (including most credit unions) may be used for electronic check pers very carefully from your check. If you enter incorrect values, or i ic bank checking account, your electronic check will be returned. hat routing/transit and account numbers to enter, call your bank, ask umbers to use. | c f |
| Bank Account Number Confirm Bank Account Number | C charling C cauing | Fill in all of these boxes | |
| Routing Transit Number | | What are my Routing Transit and Account Numbers? | |
| Email Address | your email will be listed here | Click here to continue | |
| (Optional) Please provide a nan ex: 'MyCheck | ne for this payment method to be | e saved for future use: (You'll have a chance to review this order before it's Continue Checkou | final.) Jt |

Confirmation

A receipt will display after you click the "Continue Checkout" button no matter which way you paid your bill.

A confirmation email message will be sent your Oregon Tech email address and to any other email addresses that you set up if you created benefactor account(s) after you successfully complete the payment process.

Setting up benefactors

- A benefactor is a person whom you allow to have access to your Oregon Tech account to view bills and make payments.
- You can set up as many benefactors as needed.
- The student has to create the benefactor's access.

| Parent or other benefactor who will help manage the student's account. | | | | | |
|---|--------------------------------|--|--|--|--|
| Benefactor | | | | | |
| Email Address | | | | | |
| Confirm Email Address | | | | | |
| Add a note to the welcome email (optional) | <u> </u> | | | | |
| | | | | | |
| | | | | | |
| | <u>×</u> | | | | |
| Should this person | | | | | |
| be allowed to log in? | ⊙ Yes C No | | | | |
| have permission to access electronic bills and if so, also receive electronic bill email notifications? | Access & Receive Emails 💌 | | | | |
| A welcome email will be sent to the email address entered about will contain the optional note, login ID, temporary password an access this site. | ove. The email nd a link to | | | | |
| OK | Cancel | | | | |
| A benefactor is a person who will help the student manage his account. | | | | | |